

Indalytics Advisors

Competitive Intelligence Report

Real Estate Construction – India (October 2009)

-Indalytics Advisors

Publication Number: 2009/RE/CI/01

Contact us: ci@indalytics.com
business@indalytics.com

Table of Contents

Product description	2
Value proposition delivered through the report.....	2
Product details	2
Contents of the Report	2
Number of Pages	4
Tables and figures.....	4
Tables	4
Figures	5
Companies mentioned in the report.....	5

Indalytics Advisors' Competitive Intelligence report on Real Estate Construction Industry in India provides data and analysis of the industry and key players. The report aids the reader in understanding the industry dynamics and the strategies of top companies.

Since the competition within all industries is increasing, companies are desperately looking for innovative ways that can improve their bottom line. By availing competitive intelligence services, they can gain advantage over their competitors.

Product description

Concerned product is a Competitive Intelligence Report. The report primarily focuses on:

1. Expected performance of the Indian real estate construction industry
2. Structure, segmentation, value chain and 5-forces analysis of the industry
3. Profile of top -10 players operating in the industry
4. Financial benchmarking of all players on major key performance indicators
5. Study, using competitive intelligence, of major trends taking place in the industry
6. Best practices followed by top players in order to attain competitive advantage
7. Future of the industry

Value proposition delivered through the report

The report will be helpful to the readers as:

1. It will be much cheaper for reader than hiring a consultant for the same work.
2. It will provide the reader an assessment of its performance of top industry players.
3. It will make the reader aware of the strategic moves by key players in the industry.
4. It will also help the reader in understanding the best practices, and devising his/her strategies accordingly

Product details

Contents of the Report

The report will cover the following parameters:

1. Real Estate Construction Industry – Size
2. Real Estate Construction Industry – Structure
3. Real Estate Construction Industry – Segmentation
4. Industry Value Chain
5. Five Forces Analysis of the Industry
6. Key Players in the Industry
 - a. Company Profile: DLF Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
 - b. Company Profile: Unitech Limited

- i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- c. Company Profile: Housing Development and Infrastructure Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- d. Company Profile: Sobha Developers Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- e. Company Profile: Omaxe Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- f. Company Profile: Ansal Properties & Infrastructure Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- g. Company Profile: Parsvnath Developers Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- h. Company Profile: Peninsula land limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- i. Company Profile: Ackruti City Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- j. Company Profile: Mahindra Lifespace Developers Limited
 - i. Company Brief
 - ii. Key Focus Areas
 - iii. Key Executives
 - iv. Key Financials, FY 2008–09
 - v. Key Ratios, FY 2008–09
- 7. Financial Benchmarking of Key Players
- 8. Real Estate Construction Industry – Competitive Intelligence
- 9. Fund Raising Strategies in the Industry

10. Government Regulations affecting the Industry
11. Outlook of Indian real estate construction industry
12. India – Macroeconomic Indicators

Number of Pages

The report contains 56 pages

Tables and figures

The report contains the following tables and figures:

Tables

1. Performance of Indian real estate construction industry, 2004–2009(E)
2. Industry Segmentation –Indian real estate construction, 2009
3. Indian real estate construction – Top 10 listed companies (in terms of revenue, 2008)
4. Key Information — DLF Ltd.
5. Key Financials — DLF Ltd., FY 2008–09
6. Key Ratios — DLF Ltd, FY 2008–09
7. Key Information — Unitech Ltd.
8. Key Financials — Unitech Ltd.
9. Key Ratios — Unitech Ltd, FY 2008–09
10. Key Information — Housing Development and Infrastructure Limited
11. Key Financials — Housing Development and Infrastructure Limited
12. Key Ratios — Housing Development and Infrastructure Limited, FY 2008–09
13. Key Information — Sobha Developers Limited
14. Key Financials — Sobha Developers Limited
15. Key Ratios — Sobha Developers Limited, FY 2008–09
16. Key Information — Omaxe Limited
17. Key Financials — Omaxe Limited
18. Key Ratios — Omaxe Limited, FY 2008–09
19. Key Information — Ansal Properties & Infrastructure Limited
20. Key Financials — Ansal Properties & Infrastructure Limited
21. Key Ratios — Ansal Properties & Infrastructure Limited, FY 2008–09
22. Key Information — Parsvnath Developers Limited
23. Key Financials — Parsvnath Developers Limited
24. Key Ratios — Parsvnath Developers Limited, FY 2008–09
25. Key Information — Peninsula land limited
26. Key Financials — Peninsula land limited
27. Key Ratios — Peninsula land limited, FY 2008–09
28. Key Information — Ackruti City Limited
29. Key Financials — Ackruti City Limited
30. Key Ratios — Ackruti City Limited, FY 2008–09
31. Key Information — Mahindra Lifespace Developers Limited
32. Key Financials — Mahindra Lifespace Developers Limited
33. Key Ratios — Mahindra Lifespace Developers Limited, FY 2008–09
34. Expected value of Indian real estate construction industry, 2009(E)–2014(E)
35. Particulars of Real estate construction companies planning their IPOs in 2009 – 2010
36. Key macro economic indicators of India, 2007 – 2014(E)
37. Performance of CNX Realty Index S&P CNX Nifty Index 2006 – 2009 (September)

Figures

1. Performance of Indian real estate industry, 2004–2009(E)
2. Structure of Indian real estate construction industry, (2008–09 revenues)
3. Revenue of top five players
4. Industry Segmentation –Indian real estate construction, 2009
5. Expected value of Indian real estate construction industry, 2009(E)–2013(E)
6. Performance of CNX Realty Index S&P CNX Nifty Index 2006 – 2009 (September)

Companies mentioned in the report

Following companies have been mentioned in the report:

1. Ackruti City Limited
2. Ambience Limited
3. Anant Raj Industries
4. Ansal Properties & Infrastructure Limited
5. Arihant Foundations and Housing
6. Ashok Piramal Group
7. Avinash Bhosale Group
8. Bombay Dyeing
9. Bombay stock exchange
10. Century Textiles
11. Constructora SAN JOSE
12. DLF Limited
13. DLF Pramerica Life Insurance Company Limited
14. Emaar MGF Land Limited
15. ETA Rosedale
16. Fidelity
17. Fire Capital
18. Future Group
19. Golden Tobacco Limited
20. Grupo SAN JOSE
21. Haryana State Industrial & Infrastructure Development Corporation
22. Hirco Palace Gardens
23. Housing Development and Infrastructure Limited
24. HSBC
25. Indiabulls Real Estate
26. Jains Sunderbans
27. Kumar Urban Development Limited
28. Lalith Gangadhar Constructions
29. Landmark Group
30. Lodha Developers Limited
31. Lodha Group
32. Mahindra Lifespace Developers Limited
33. Mantri Synergy
34. Marriott International
35. Moor Capital
36. Muttha Group
37. National stock Exchange of India Limited

38. Nitesh Estates
39. Nitesh Estates
40. Omaxe Limited
41. Parsvnath Developers Limited
42. Peninsula land limited
43. Puravankara Projects Limited
44. Redevo
45. Sahara Prime City Limited
46. Sobha Developers Limited
47. Tata Housing Development Company Limited
48. Tata Realty and Infrastructure
49. Telenor
50. Texas Pacific Group
51. Unitech Limited
52. Unitech Wireless
53. Vascon Engineers Limited